

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 14 February 2013 (as amended))

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## ANNOUNCEMENT

### ELECTRONIC DESPATCH OF SCHEME DOCUMENT AND ALTERNATIVE ARRANGEMENTS RELATING TO EXTRAORDINARY GENERAL MEETING AND TRUST SCHEME MEETING TO BE HELD ON 23 MAY 2022

#### 1. INTRODUCTION

Mapletree North Asia Commercial Trust Management Ltd., as manager of Mapletree North Asia Commercial Trust (“**MNACT**” and the manager of MNACT, the “**MNACT Manager**”), refers to:

- (a) the joint announcements dated 31 December 2021, 28 January 2022 and 21 March 2022 (the “**Joint Announcements**”) issued by Mapletree Commercial Trust Management Ltd., as manager of Mapletree Commercial Trust (“**MCT**”), and the MNACT Manager, in relation to the proposed merger (the “**Merger**”) of MCT and MNACT, to be effected through the acquisition by MCT of all the issued and paid-up units of MNACT (the “**MNACT Units**”) by way of a trust scheme of arrangement in accordance with the Singapore Code on Take-overs and Mergers (the “**Code**”);
- (b) the orders of the Court dated 21 February 2022 and 11 April 2022 convening the Trust Scheme Meeting (the “**Trust Scheme Meeting Court Orders**”);
- (c) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 (as amended) which enables the Minister for Law by order to prescribe alternative arrangements for listed entities in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means; and
- (d) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**COVID-19 Alternative Meetings Order**”) which was gazetted on 13 April 2020 (as amended), and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Scheme Document (as defined below). Any reference to a time of day is made by reference to Singapore time.

#### 2. ELECTRONIC DESPATCH OF SCHEME DOCUMENT, NOTICES AND PROXY FORMS

Pursuant to the Public Statement on the Extension of the Temporary Measures to Allow for Electronic Despatch of Take-Over Documents under the Code issued by the Securities Industry Council on 29

June 2021 (the “**SIC Public Statement on Electronic Despatch**”), documents related to a take-over or merger transaction under the Code may be despatched electronically to the MNACT Unitholder through publication on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com/securities/company-announcements](http://www.sgx.com/securities/company-announcements) (“**SGXNET**”) and on the website of MNACT at [www.mapletreenorthasiacommercialtrust.com](http://www.mapletreenorthasiacommercialtrust.com) (“**MNACT’s Website**”).

## 2.1 Electronic Copies of the Scheme Document, Notices and Proxy Forms

The MNACT Manager wishes to announce that it has today despatched to MNACT Unitholders a scheme document dated 29 April 2022 (the “**Scheme Document**”) by electronic means via publication on SGXNET and MNACT’s Website.

The Scheme Document contains, *inter alia*, the following:

- (a) details of the MNACT Trust Deed Amendments;
- (b) details of the Merger and the Trust Scheme, including the recommendation of the MNACT Independent Directors and the advice of the MNACT IFA in relation to the Trust Scheme;
- (c) the notice of the EGM of MNACT Unitholders to be convened and held by way of electronic means at **2.30 p.m. on Monday, 23 May 2022** (the “**Notice of EGM**”), for the purpose of considering, and if thought fit, passing with or without modifications, the MNACT Trust Deed Amendments Resolution; and
- (d) the notice of the Trust Scheme Meeting, to be convened and held by way of electronic means at **3.00 p.m. on Monday, 23 May 2022** (or as soon thereafter following the conclusion of the EGM, whichever is later) (the “**Notice of Trust Scheme Meeting**”), for the purpose of considering and, if thought fit, passing the Trust Scheme Resolution.

**No printed copies of the Scheme Document will be despatched to MNACT Unitholders unless requested for.**

Printed copies of the Notice of EGM, the Notice of Trust Scheme Meeting, the proxy form for the EGM (the “**Proxy Form A (EGM)**”) and the proxy form for the Trust Scheme Meeting (the “**Proxy Form B (Trust Scheme Meeting)**”) (collectively, the “**Notices and Proxy Forms**”) will be despatched to MNACT Unitholders.

Electronic copies of the Scheme Document, the Notices and Proxy Forms are available on SGXNET and MNACT’s Website. A MNACT Unitholder will need an internet browser and PDF reader to view these documents on SGXNET and MNACT’s Website.

MNACT Unitholders can also scan the QR Code below to access the Scheme Document, Notices and Proxy Forms:



## **2.2 Request for Printed Copies of the Scheme Document**

MNACT Unitholders may obtain printed copies of the Scheme Document by completing and returning the request form accompanying the Notices and Proxy Forms by post or via email, which should reach the MNACT Manager no later than **2.30 p.m. on Monday, 16 May 2022**. A printed copy of the Scheme Document will then be sent to the address in Singapore specified by the MNACT Unitholder at his/her/its own risk.

## **2.3 Overseas MNACT Unitholders**

MNACT Unitholders whose registered addresses (as recorded on the register of MNACT Unitholders or in the records maintained by The Central Depository (Pte) Limited for the service of notice and documents) are outside of Singapore (an “**Overseas MNACT Unitholder**”) may write in to the Unit Registrar at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632, or email the Unit Registrar at [srs.teamd@boardroomlimited.com](mailto:srs.teamd@boardroomlimited.com) to request for copies of the Scheme Document and any related documents to be sent to an address in Singapore by ordinary post at his/her/its own risk, up to four (4) Market Days prior to the date of the EGM and the Trust Scheme Meeting (i.e. no later than **2.30 p.m. on Monday, 16 May 2022**).

It is the responsibility of any Overseas MNACT Unitholder who wishes to request for the Scheme Document and any related documents or participate in the Trust Scheme to satisfy himself/herself/itself as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with all necessary formalities or legal requirements. In requesting for the Scheme Document and any related documents or participating in the Merger and the Trust Scheme, the Overseas MNACT Unitholder represents and warrants to the MNACT Manager and the MCT Manager that he/she/it is in full observance of the laws of the relevant jurisdiction in that connection, and that he/she/it is in full compliance with all necessary formalities or legal requirements.

**If any Overseas MNACT Unitholder is in any doubt about his/her/its position, he/she/it should consult his/her/its professional adviser in the relevant jurisdiction.**

## **3. NO PERSONAL ATTENDANCE AT THE EGM AND THE TRUST SCHEME MEETING**

As a precautionary measure due to the constantly evolving COVID-19 situation in Singapore, MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary will not be able to physically attend the EGM and the Trust Scheme Meeting in person.

## **4. DATE, TIME AND CONDUCT OF EGM**

The MNACT Manager wishes to announce that pursuant to the COVID-19 Alternative Meetings Order, the EGM will be convened and held by way of electronic means at **2.30 p.m. on Monday, 23 May 2022**. MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary must pre-register via MNACT’s pre-registration website at [go.lumiengage.com/mnactegmsm2022](http://go.lumiengage.com/mnactegmsm2022) from the date of this Announcement to **2.30 p.m. on Friday, 20 May 2022**, to enable the MNACT Manager to verify their status as MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary. Any registration received after **2.30 p.m. on Friday, 20 May 2022**, will not be accepted.

**All MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary are encouraged to raise their questions (if any)**

**as early as possible in advance of the EGM.** All MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary may submit any relevant questions they have in respect of the EGM in the following manner, and these questions must be received no later than **2.30 p.m. on Saturday, 14 May 2022**:

- (a) by post to the office of the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632;
- (b) via the pre-registration website at [go.lumiengage.com/mnactegmsm2022](http://go.lumiengage.com/mnactegmsm2022); or
- (c) via email to the MNACT Manager, at [enquiries\\_mnact@mapletree.com.sg](mailto:enquiries_mnact@mapletree.com.sg).

Mr. Paul Ma Kah Woh (Chairman of the MNACT Manager), or failing him, any director of the MNACT Manager, shall act as Chairman of the EGM.

The MNACT Manager will endeavour to publish the responses to substantial and relevant questions which are received before **2.30 p.m. on Saturday, 14 May 2022** on SGXNET and MNACT's Website. These responses will be published by **2.30 p.m. on Tuesday, 17 May 2022**, being at least 72 hours before the deadline for MNACT Unitholders to deposit their Proxy Form A (EGM) to vote at the EGM. The MNACT Manager will also respond to all substantial and relevant questions which have not already been addressed prior to the EGM during the EGM through the live-audio-visual webcast and live-audio-only stream of the EGM proceedings. Where substantially similar questions are received, the MNACT Manager will consolidate such questions and consequently, not all questions may be individually addressed. The MNACT Manager will, within one (1) month after the date of the EGM, publish the minutes of the EGM on SGXNET and MNACT's Website, and the minutes will include the responses to the substantial and relevant questions which are addressed during the EGM.

## **5. DATE, TIME AND CONDUCT OF TRUST SCHEME MEETING**

The MNACT Manager wishes to announce that pursuant to the Trust Scheme Meeting Court Orders, the Trust Scheme Meeting will be convened and held by way of electronic means adopting the arrangements set out in the COVID-19 Alternative Meetings Order at **3.00 p.m. on Monday, 23 May 2022**, or as soon thereafter following the conclusion of the EGM, whichever is later. MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary must pre-register via MNACT's pre-registration website at [go.lumiengage.com/mnactegmsm2022](http://go.lumiengage.com/mnactegmsm2022) from the date of this Announcement to **2.30 p.m., Friday, 20 May 2022**, to enable the MNACT Manager to verify their status as MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary. Any registration received after **2.30 p.m. on Friday, 20 May 2022** will not be accepted.

**All MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary are encouraged to raise their questions (if any) as early as possible in advance of the Trust Scheme Meeting.** All MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary may submit any relevant questions they have in respect of the Trust Scheme Meeting in the following manner, and these questions must be received no later than **2.30 p.m., Saturday, 14 May 2022**:

- (a) by post to the office of the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632;

- (b) via the pre-registration website at [go.lumiengage.com/mnactegmsm2022](http://go.lumiengage.com/mnactegmsm2022); or
- (c) via email to the MNACT Manager, at [enquiries\\_mnact@mapletree.com.sg](mailto:enquiries_mnact@mapletree.com.sg).

Pursuant to the Trust Scheme Meeting Court Orders, Mr. Lawrence Wong Liang Ying, or failing him, any director of the MNACT Manager, shall act as Chairman of the Trust Scheme Meeting and the Court has further directed the Chairman of the Trust Scheme Meeting to report the results thereof to the Court.

The MNACT Manager will endeavour to publish the responses to such substantial and relevant questions received by **2.30 p.m. on Saturday, 14 May 2022** on SGXNET and MNACT's website. These responses will be published by **3.00 p.m. on Tuesday, 17 May 2022**, at least 72 hours before the deadline for MNACT Unitholders to deposit their Proxy Form B (Trust Scheme Meeting) to vote at the Trust Scheme Meeting. The MNACT Manager will also respond to all substantial and relevant questions which have not already been addressed prior to the Trust Scheme Meeting during the Trust Scheme Meeting through the live-audio-visual webcast and live-audio-only stream of the Trust Scheme Meeting proceedings. Where substantially similar questions are received, the MNACT Manager will consolidate such questions and consequently, not all questions may be individually addressed. The MNACT Manager will, within one (1) month after the date of the Trust Scheme Meeting, publish the minutes of the Trust Scheme Meeting on SGXNET and MNACT's website, and the minutes will include the responses to the substantial and relevant questions which are addressed during the Trust Scheme Meeting.

## **6. ARRANGEMENTS FOR PARTICIPATING IN THE EGM AND THE TRUST SCHEME MEETING**

Arrangements relating to the attendance at the EGM and the Trust Scheme Meeting (pursuant to the Trust Scheme Meeting Court Orders) via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions to the Chairman of the EGM and/or the Chairman of the Trust Scheme Meeting in advance of or during the EGM and the Trust Scheme Meeting, addressing of such substantial and relevant questions either before or at the EGM and/or the Trust Scheme Meeting and voting by appointing the Chairman of the EGM and/or the Chairman of the Trust Scheme Meeting as proxy at the EGM and Trust Scheme Meeting (as the case may be), are set out below and in the Notice of EGM and Notice of Scheme Meeting.

MNACT Unitholders may participate in the EGM and/or the Trust Scheme Meeting by:

- (a) observing and/or listening to the EGM proceedings and/or the Trust Scheme Meeting proceedings via live audio-visual webcast or live audio-only stream;
- (b) submitting questions in advance of the EGM and/or the Trust Scheme Meeting or during the EGM and/or the Trust Scheme Meeting (via the online chat box); and/or
- (c) appointing the Chairman of the EGM and/or the Trust Scheme Meeting (as the case may be) as proxy to vote on their behalf at the EGM and/or the Trust Scheme Meeting (as the case may be).

Persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary may participate in the EGM and/or the Trust Scheme Meeting by:

- (a) observing and/or listening to the EGM proceedings and/or the Trust Scheme Meeting proceedings via live audio-visual webcast or live audio-only stream; and/or

- (b) submitting questions in advance of the EGM and/or the Trust Scheme Meeting or during the EGM and/or the Trust Scheme Meeting (via the online chat box).

Persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary who wish to vote at the EGM and/or the Trust Scheme Meeting should not use the Proxy Form A (EGM) and/or Proxy Form B (Trust Scheme Meeting) and should instead approach their respective Relevant Intermediary as soon as possible to specify voting instructions. CPFIS Investors and SRS Investors who wish to vote at the EGM and/or the Trust Scheme Meeting should approach their respective CPF Agent Banks or SRS Agent Banks as soon as possible by **2.30 p.m.** (in the case of the EGM) and **3.00 p.m.** (in the case of the Trust Scheme Meeting) **on Tuesday, 10 May 2022.**

## 7. VIRTUAL INFORMATION SESSION

A virtual information session organised and hosted by Securities Investors Association (Singapore) (“SIAS”) will be held at **6:00 p.m. on Monday, 9 May 2022** (“Virtual Information Session”).

In order to participate in the Virtual Information Session through a live audio-visual webcast or live audio-only stream, MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary must pre-register online at the website [www.sias.org.sg/mnact-vis](http://www.sias.org.sg/mnact-vis) by **12.00 p.m. on Sunday, 8 May 2022** to enable SIAS to verify their status as MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary. Pre-registration for the Virtual Information Session is compulsory and any registration received after the deadline will not be accepted.

Following verification, an email containing login details and instructions on how to access the live audio-visual webcast or the live audio-only stream for the Virtual Information Session will be sent to authenticated MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary by **12.00 p.m. on Monday, 9 May 2022.**

For the purposes of the Virtual Information Session, MNACT Unitholders are required to submit their questions by **12.00 p.m. on Sunday, 8 May 2022** (the “Virtual Information Session Questions Deadline”) in order for the MNACT Manager to be able to respond to all substantial and relevant questions at or shortly after the Virtual Information Session. All MNACT Unitholders may submit substantial and relevant questions related to the resolutions to be tabled for approval at the EGM and/or the Trust Scheme Meeting to the MNACT Manager in the following manner:

- (a) by post to the office of the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632;
- (b) via the pre-registration website for the Virtual Information Session at [www.sias.org.sg/mnact-vis](http://www.sias.org.sg/mnact-vis); or
- (c) via email to the MNACT Manager, at [enquiries\\_mnact@mapletree.com.sg](mailto:enquiries_mnact@mapletree.com.sg).

MNACT Unitholders will also be able to submit substantial and relevant questions related to the resolutions to be tabled for approval at the EGM and/or the Trust Scheme Meeting during the Virtual Information Session, by typing in and submitting their questions via an online chat box which will be accessible by participants during the Virtual Information Session.

The MNACT Manager will endeavour to address all substantial and relevant questions:

- (a) received by the Virtual Information Session Questions Deadline during the Virtual Information Session and will also provide a link for MNACT Unitholders to access a recording of the Virtual Information Session, via an announcement on SGXNET and MNACT's Website by **2.30 p.m. on Tuesday, 17 May 2022**; and
- (b) received after the Virtual Information Session Questions Deadline via an announcement on SGXNET and MNACT's Website, by **2.30 p.m.** (in the case of the EGM) and **3.00 p.m.** (in the case of the Trust Scheme Meeting) **on Tuesday, 17 May 2022**, being at least 72 hours before the deadline for MNACT Unitholders to deposit their proxy forms to vote at the EGM and the Trust Scheme Meeting.

## 8. KEY DATES/DEADLINES

The table below sets out the key dates/deadlines for MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary to note.

Key Dates	Actions
29 April 2022 (Friday)	MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary may begin to pre-register at <a href="https://go.lumiengage.com/mnactegmsm2022">go.lumiengage.com/mnactegmsm2022</a> for a live audio-visual webcast or live audio-only stream of the EGM proceedings and the Trust Scheme Meeting proceedings.
<b>Virtual Information Session</b>	
12.00 p.m. on 8 May 2022 (Sunday)	<p><b>Virtual Information Session Questions Deadline:</b> Deadline for MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary to submit all substantial and relevant questions related to the resolutions to be tabled for approval at the EGM and the Trust Scheme Meeting, respectively, in order for the MNACT Manager to be able to respond to such substantial and relevant questions at the Virtual Information Session.</p> <p><b>Virtual Information Session Registration Deadline:</b> Deadline for MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary to pre-register for live audio-visual webcast or live audio-only stream of the Virtual Information Session.</p>
12.00 p.m. on 9 May 2022 (Monday)	<p>Authenticated MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary will receive an email, which will contain login details as well as instructions on how to access the live audio-visual webcast or live audio-only stream of the Virtual Information Session.</p> <p>MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary and do not receive any confirmation email by 12.00 p.m. on Monday, 9 May 2022 but have registered by the Virtual Information Session Registration Deadline should contact SIAS, at (65) 6227 2683 during office hours or email to <a href="mailto:admin@sias.org.sg">admin@sias.org.sg</a>.</p>
6.00 p.m. on 9 May 2022 (Monday)	<b>Virtual Information Session held by the MNACT Manager in conjunction with the SIAS.</b>

<b>EGM and Trust Scheme Meeting</b>	
2.30 p.m. (in the case of the EGM) and 3.00 p.m. (in the case of the Trust Scheme Meeting) on 10 May 2022 (Tuesday)	Deadline for CPFIS Investors and SRS Investors who wish to vote at the EGM and/or the Trust Scheme Meeting (as the case may be) to approach their respective CPF Agent Banks or SRS Agent Banks.
2.30 p.m. on 14 May 2022 (Saturday)	Deadline for MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary to submit all substantial and relevant questions related to the MNACT Trust Deed Amendments Resolution and the Trust Scheme Resolution to be tabled for approval at the EGM and the Trust Scheme Meeting, respectively (either via email to the MNACT Manager at <a href="mailto:enquiries_mnact@mapletree.com.sg">enquiries_mnact@mapletree.com.sg</a> , through MNACT's pre-registration website at <a href="http://go.lumiengage.com/mnactegmsm2022">go.lumiengage.com/mnactegmsm2022</a> or by post to the address provided in the Notice of EGM).
2.30 p.m. on 16 May 2022 (Monday)	Deadline for MNACT Unitholders who wish to obtain printed copies of the Scheme Document to complete and return the request form accompanying the Notices and Proxy Forms.
2.30 p.m. on 20 May 2022 (Friday)	<p>Deadline for MNACT Unitholders to submit the Proxy Form A (EGM) (via email to <a href="mailto:srs.teamd@boardroomlimited.com">srs.teamd@boardroomlimited.com</a> or by post to the address provided in the Notice of EGM).</p> <p>Deadline for MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary to pre-register for live audio-visual webcast or live audio-only stream of the EGM proceedings.</p> <p>Deadline for MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary to pre-register for live audio-visual webcast or live audio-only stream of the Trust Scheme Meeting.</p>
3.00 p.m. on 20 May 2022 (Friday)	Deadline for MNACT Unitholders to submit the Proxy Form B (Trust Scheme Meeting) (via email to <a href="mailto:srs.teamd@boardroomlimited.com">srs.teamd@boardroomlimited.com</a> or by post to the address provided in the Notice of Trust Scheme Meeting).
2.30 p.m. (in the case of the EGM) and 3.00 p.m. (in the case of the Trust Scheme Meeting) on 22 May 2022 (Sunday)	<p>Authenticated MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary will receive an email, which will contain user ID and password details as well as instructions on how to access the live audio-visual webcast or live audio-only stream of the EGM proceedings and the Trust Scheme Meeting proceedings (the "<b>Confirmation Email</b>").</p> <p>MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary and do not receive the Confirmation Email by 2.30 p.m. (in the case of the EGM) and 3.00 p.m. (in the case of the Trust Scheme Meeting) on Sunday, 22 May 2022 but have registered by the 2.30 p.m. deadline on 20 May 2022, should contact MNACT's Unit Registrar, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at (65) 6230 9580 / (65) 6230 9586 during office hours or email to <a href="mailto:srs.teamd@boardroomlimited.com">srs.teamd@boardroomlimited.com</a>.</p>

2.30 p.m. on 23 May 2022 (Monday) <b>(EGM)</b>	<b>EGM and Trust Scheme Meeting</b>
3.00 p.m. on 23 May 2022 (Monday) (or as soon thereafter following the conclusion of the EGM, whichever is later <b>(Trust Scheme Meeting)</b>	Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the EGM proceedings and the Trust Scheme Meeting proceedings. The link in the Confirmation Email can be used to access the live audio-visual webcast of both the EGM proceedings and the Trust Scheme Meeting proceedings; or  Call the telephone number in the Confirmation Email to access the live audio-only stream of the EGM proceedings and the Trust Scheme Meeting proceedings.

An indicative timetable for the events which are scheduled to take place after the EGM and the Trust Scheme Meeting has been set out in the Scheme Document.

## 9. FURTHER INFORMATION

For more information, MNACT Unitholders can refer to MNACT's Website.

## 10. IMPORTANT REMINDER

Due to the constantly evolving COVID-19 situation in Singapore, the MNACT Manager may be required to change the arrangements for the EGM and/or the Trust Scheme Meeting at short notice. MNACT Unitholders and persons (including CPFIS Investors and SRS Investors) who hold MNACT Units through a Relevant Intermediary should check the SGXNET and MNACT's Website for the latest updates on the status of the EGM and the Trust Scheme Meeting.

The MNACT Manager would like to thank all MNACT Unitholders for their patience and co-operation in enabling MNACT to hold the EGM and the Trust Scheme Meeting with the prevailing safe distancing measures amidst the current COVID-19 situation.

## 11. RESPONSIBILITY STATEMENT

The directors of the MNACT Manager (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The directors of the MNACT Manager jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the MNACT Manager has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board  
Wan Kwong Weng  
Joint Company Secretary  
Mapletree North Asia Commercial Trust Management Ltd.  
(Company Registration No. 201229323R)  
As Manager of Mapletree North Asia Commercial Trust

29 April 2022

*Any queries relating to this Announcement, the Merger or the Trust Scheme should be directed to:*

**Mapletree North Asia Commercial Trust Management Ltd.**

**Elizabeth Loo**  
**Director, Investor Relations**  
Tel: +65 6377 6705  
Email: elizabeth.loo@mapletree.com.sg

**The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch**  
Tel: +65 9784 9209

**IMPORTANT NOTICE**

The value of MNACT Units and the income derived from them may fall as well as rise. The MNACT Units are not obligations of, deposits in, or guaranteed by, the MNACT Manager or any of its affiliates.

An investment in the MNACT Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the MNACT Manager to redeem their MNACT Units while the MNACT Units are listed. It is intended that MNACT Unitholders may only deal in their MNACT Units through trading on the SGX-ST. Listing of the MNACT Units on the SGX-ST does not guarantee a liquid market for the and MNACT Units.

This Announcement is for information purposes only and does not constitute an offer or solicitation of an offer to sell or invitation to subscribe for or acquire MNACT Units.

The past performance of MNACT and the MNACT Manager is not necessarily indicative of their respective future performances.

This Announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, shifts in expected levels of occupancy rate, property rental income, charge out collections, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. None of MNACT and the MNACT Manager undertakes any obligation to update publicly or revise any forward-looking statements.

MNACT Unitholders are cautioned not to place undue reliance on these forward-looking statements, which are based on the MNACT Manager's current view on future events.